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## REMOTE INTERPRETING IN EDUCATIONAL SETTINGS

# BEST PRACTICE RECOMMENDATIONS

*Best Practices Committee*

The United States has more than 200,000 school districts and employs thousands of interpreters and translators to communicate with students and families who are limited English proficient. With schools closed across the nation due to the coronavirus, communication has moved to on-line platforms, and interpreters need to as well. To help schools, families and interpreters make that shift, the Best Practices Committee has created this best practices guide to remote interpreting in educational settings.



# DEFINITIONS

## Consecutive Interpreting:

In a dialogue meeting, one person speaks at a time and then pauses for the interpreter to interpret before the next person speaks.

## Simultaneous interpreting:

For informational presentations, the interpreter speaks at the same time as the speaker, often using portable equipment. Attendees listen to the interpretation through a headset.

## NOTE:

Signed language interpreters interpret simultaneously for dialogic and informational meetings. They interpret remotely on VRI platforms.

To better understand Remote Interpreting, we must understand some standard definitions.

### Over-the-phone interpreting (OPI):

Participants are connected through a telephone (audio) line and the interpreter uses consecutive interpreting. OPI platforms are designed for multilingual communication with a back-end infrastructure that can assign calls to an on-demand interpreter.

### Video remote interpreting (VRI):

Participants are connected with audio and video on a platform designed for multilingual communication. Like OPI, VRI platforms are designed for multilingual communication with a back-end infrastructure that can assign calls to an on-demand interpreter.

### Video conferencing interpreting (VCI):

The interpreter and other participants are connected with audio and video over a standard video conferencing platform not designed for multilingual communication. Interpreters interact with the platform like any other participant by invitation of whoever is organizing the session.

### Remote simultaneous interpreting (RSI):

The interpreter interprets at the same time as the speaker speaks. Participants can listen to the speaker or the interpreter. RSI platforms allow interpreters from more than one language to work at the same time.

In educational settings, VRI platforms are not yet widely used, which means that school districts have turned to ad hoc remote interpreting solutions, typically using standard video conferencing platforms for both consecutive and simultaneous interpreting. Over time, educational settings are encouraged to adopt the use of VRI and RSI platforms to ensure access to high-quality language services.

Remote interpreting takes place when the interpreter is not in the same place as the people who need interpreting. There are four kinds of remote interpreting.





# MULTILINGUAL MEETINGS

School districts communicate directly with students and families in small conversational meetings (parent-teacher conferences, IEPs, disciplinary hearings) or with the community through informational presentations (board meetings, press conferences, educational events).

Meetings with families use consecutive interpreting and need a single audio channel. Ideally schools will contract with a VRI platform to support these kinds of meetings. But other standard video conferencing platform can be used (Zoom, Google Hangouts, GoToMeeting, etc.).

Informational presentations require simultaneous interpreting and multiple audio channels. These require a specialized remote simultaneous interpreting platform or a work-around solution using a regular video-conferencing platform with additional audio channels for the language interpreting (usually through a separate phone line). IT support before and during the event is essential for meetings that require remote simultaneous interpreting.

When using remote interpreters, each of these require a different kind of technology platform..



# SCHOOL STAFF SHOULD:

Be familiar with the technology used and determine what kind of platform and interpreting mode is needed in order to schedule their interpreters accordingly (meetings that require simultaneous interpreting longer than an hour should schedule two interpreters). Also, schedule a briefing prior to the session with the person running the meeting - highly advisable.

## BE SURE TO COVER THE FOLLOWING:

- Test the equipment before the meeting. Make sure both the school providers and interpreters know how to connect and use the key features needed for the meeting (mute/unmute, video controls, sound levels, headsets, etc.)
- Identify an alternate meeting platform and plan in the event of technology failure. The person responsible for this planning will depend upon your work status. If you are a staff interpreter, the person running the meeting should discuss this with you. If you are a freelancer, you need to address this with the agency/school that has contracted your services.

Bring your interpreter team into the planning process for any multilingual meeting or event early. They can help you identify the kind of platform you need and work through the technical and resource requirements to make sure your meeting is a success...

- How the interpreter will obtain any needed documents for the upcoming session. Keep in mind that privacy laws still are applicable even in the current crisis. (Note that email that is not encrypted end to end is NOT appropriate for obtaining documents for these sessions.)
- How the interpreter will obtain a list of the meeting participants names and their roles, if possible.
- Who is in charge of presenting the rules of engagement during the session, the person running the meeting, or the interpreter, or both.
- Ensure all required participants are on-board with the technology to be used, including students and their family members.

#### INFORM MEETING PARTICIPANTS ABOUT THE TECHNOLOGY IN THE APPROPRIATE LANGUAGE BY:

- When can the family meet (date/time)?
- Does family have access and/or familiarity with the technology and/or apps to be used?
- Does the family need assistance with any of the above?

#### OBTAIN THE FOLLOWING INFORMATION FROM FAMILIES PRIOR THE MEETING:

- Provide the interpreters all pertinent documents needed for the meeting, in advance if possible.
- Use appropriate means of communication and document transfer to comply with privacy laws.

Ensure all required participants are on-board with the technology to be used, including students and their family members.





## EQUIPMENT

## TECHNOLOGY:

- Computer (desktop, laptop and/or tablet with keyboard and monitor)
- Headset (lightweight, 2-ear USB headset with rotating boom arm and microphone preferred, noise canceling microphone to filter out background sound.
- Web cam (built-in preferred)
- Large Monitor or two monitors (preferred)

## THE FOLLOWING ARE NOT RECOMMENDED:

- Ear buds
- Wireless headsets
- One-ear headsets

## CONNECTIVITY:

- Use of ethernet cable preferred (this may require an adapter depending on the ports available on your computer)
- High speed Internet connection preferred. Test your connectivity speed before an assignment (Visit <http://www.speedtest.net/> - a minimum of upstream/downstream mbps of 2-5 is strongly recommended)

## Recommended Equipment for the Interpreter



# FOR INTERPRETERS:

## ITEMS TO HAVE AVAILABLE:

- Notepad (paper or tablet) and multiple pens
- Computer and phone chargers
- Printer, extra ink cartridges and paper (if you regularly need to print out meeting documents)
- Any other device you use when interpreting, such as a tablet with dictionaries)
- Water

## BEFORE BEGINNING ANY INTERPRETING SESSION:

- Place your computer station in a quiet environment.
- Ensure your work space is properly lit and background is professional (consider a green screen or photo background if your living space doesn't allow for a neutral background).
- Turn off all notification sounds on all equipment.
- Verify connectivity and bandwidth.
- Open the specific platform after downloading and updating any needed apps.
- Position the screen/web cam so your image is clear.
- Verify microphone and computer volume are at appropriate levels.
- Plan on a pre-session to share best practices about video interpreting (see tips).

Tips for Interpreters





# FOR INTERPRETERS:

## AT THE BEGINNING OF THE SESSION:

- Introduce yourself. Explain your role to all parties in the session if the facilitator does not introduce you.
- For OPI and VRI – establish how you will ask speakers to pause so you can interpret or solve a problem.
- For RSI – establish your tech support to problem solve any issues during the session.
- Alert all parties that the interpreter will return if dropped from the call.
- Tell attendees how you will ask them to pause if you need to interpret or solve a problem.

## DURING THE SESSION:

- Maintain professional tone and facial expressions.
- Use consecutive as the default mode for all meetings that are meant to be a dialogue.
- Use simultaneous for all meetings that are providing information in a presentation format and that are using a platform with multiple audio channels.

## AFTER THE SESSION:

- Have a post-session briefing if necessary.

Additional tips for  
Interpreters

## FOR INTERPRETERS:

- If your only option is to connect to a video call using your smart phone instead of a computer (to be avoided if possible) do not hold your phone in your hand. Place the phone so that you are displayed professionally. Use ear buds for the best audio and to keep your hands free for note-taking.
- Remember to note down the name/roles of all participants.
- Dress professionally. Business attire is appropriate for most sessions.
- Be aware that you are constantly visible to others on the screen.
- Your microphone should not rub against clothing or be too close to the mouth. It distorts the audio and or/creates background noise for the meeting.
- Check that your note-pad is not too close to the microphone to avoid rustling paper. Don't slouch when taking notes during a session.

## Additional tips for Interpreters





This document is the first in a series of guidance documents to promote best practices for remote interpreting in educational settings. Upcoming documents include:

- Remote interpreting for IEPs and Group Meetings
- Remote Simultaneous Interpreting for Educational Settings
- Adapting Interpreter Protocols for Remote Interpreting in Educational Settings

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